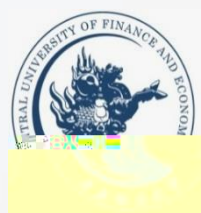




1. 4.4
2. " 2"
- 3.
4. 8
- 5.
- 6.
7. "
8. " —
9. " "





10.

11. 8700 PPP

12. 4 PPP

13. PPP

14. PPP

15. PPP





1.

2. 6 CPI 3%

3. 6520

4. " " 4

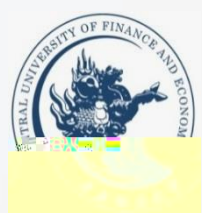
5.

6. 25

7.

8. " " " 6

9.





10.

11.

Sumco

750

12.

13.

28%

14.

"

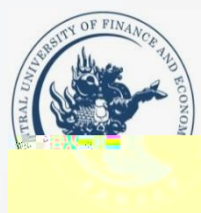
"

15.





1





1.

4.4

10

6 30

19
14440

1338

6886

3202

3014

4.4

17%

6

80% 10 11

20%

https://h5.newaircloud.com/detailArticle/22124963_44458_zgcjb.html

2023 07 14





2.

" 2"

"

"

3 7 10 2023
5 10
10

3%

3 5
7 10 2023

"

"

6 10
2023

380
190

3 2.85%
5 2.97% 190
2023 7 10 7 19 2023 7 10

2023
7 2023
5
5 7

3

6 10 " 2"
"

5

"

2023

8

9





" "

6 29 2023

"	"	24.5%	"
"	58.0%	0.1	"
"	17.5%	1.3	"

"

"

"

"

3%

https://h5.newaircloud.com/detailArticle/22101019_44458_zgcjb.html

2023 07 11







"

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6
7

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"

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9000

7-9

3778

3280

1838

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9000

9

3

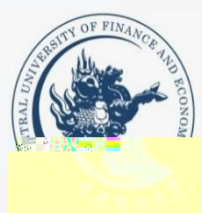
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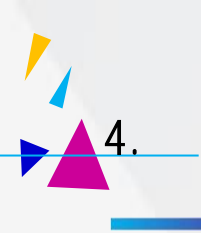
3500

1

<https://www.21jingji.com/article/20230713/herald/9d0f72c2e585705af09bd5f96e9df838.html#>

2023 07 10 21





4.

8

Wind

1112

792

7 9

4.48

2.3

1.

7 9

2.

7 4

2022

3.

25

25

25





1.

9

"

9

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2.

8

2022

4

8

40%

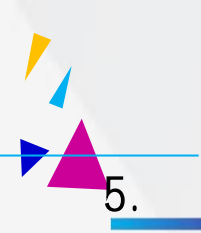
"

"

<https://www.21jingji.com/article/20230710/herald/67c53cead745b46636d0bfde8e6748f3.html>

2023 07 04





5.

3D

"

109

145

75%

100%

"

7

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6.

2023

			36.97%	3.02
3.53%	8787.51			

			36.97%	3.02
3.53%	8787.51			

2022 11

4.54%	6	4.28%	26	1
"			"	

2023

	6	AAA	AA+	AA
3.9%	4.17%	4.98%		1
6	41	54		

"	"		"	"
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"	"		"	"
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"	'	'		"
---	---	---	--	---

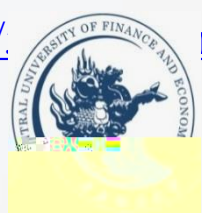




2022	12	2023	1			"		"	
		2023	6		"		"		63
			25						
		"		"					
50									
"									
						"			
	6	1	AAA				34.24		
2.52%	3	AAA			44.83		2.83%	1	
AAA			37.89		3.14%				
"			"						
							"		"
							"		
						"			

https://stock.cnstock.com/stock/smk_zq/202307/

2023 07 12





5

305

GDP

95.5%
7 6

85.7

2023

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1980

"

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1980

1980

25%

2008

2007

GDP

75%

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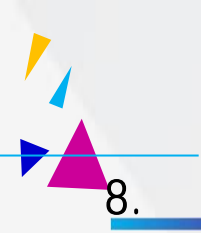


“

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8.

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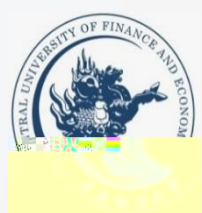
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https://h5.newaircloud.com/newspaper/detail/10257_132988_1584605_22097455_zgcjb.html

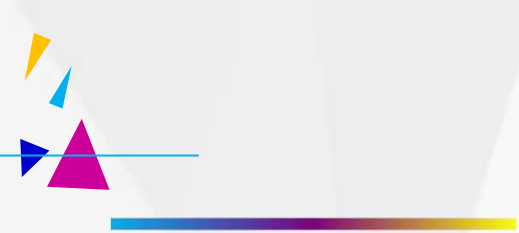
2023 07 11





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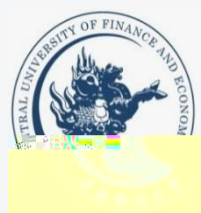
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“ ”

<http://finance.china.com.cn/news/20230713/6008702.shtml>

2023 07 13

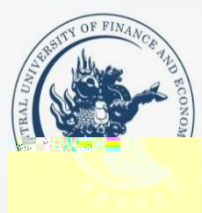


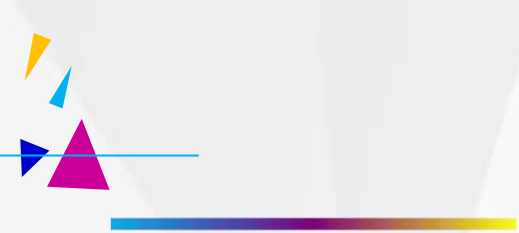


10.

CMF

276.2%	2019	20.67	2022	14.39
GDP	3			55.4%
51.96			2015	15%
			2022	
"	"	"	"	"
				"
				"
60.94			2022	
35.07		58%	25.87	42%





"

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<https://www.jiemian.com/article/9734730.html>

2023 07 13





12.

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PPP

110KV

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<https://mp.weixin.qq.com/s/FfL6a2yqiMW5E4DGV2jJuQ>

2023 07 13

PPP





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14. PPP

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1025

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PPP

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2023 6

104.2

149

PPP

1834

504

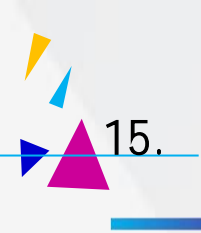
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<https://mp.weixin.qq.com/s/92PXpcuNuhHdujiBha80Lw>

2023 07 11

PPP





15.

PPP

" " " "

132

12

"

"

166.29

3

PPP

11.8

1.8

9.5

2.5

800

"

"

<https://mp.weixin.qq.com/s/dNybv-LTskP7eC9anB2Czw>

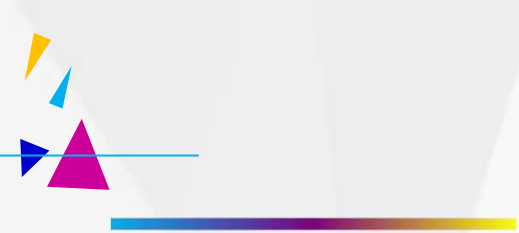
2023

07

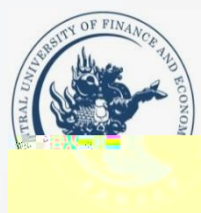
10

PPP





2





7 10

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2. 6 CPI 3%

12 6

CPI 2021 3

6 CPI 3% 0.2%

5 4% 0.1%

6 CPI 4.8% 0.2%

0.6% 7.8% 0.4%

5.7% 0.1% 16.7%

2% 7

http://m.news.cn/2023-07/12/c_1129746453.htm

2023 7 12





25% 6520

170%⁶

1.39

2024

2024

10

1

3

3.96%

5
1.35%

5

6

2.76%

2012 1
1.80%

GDP





5.



7 14

500

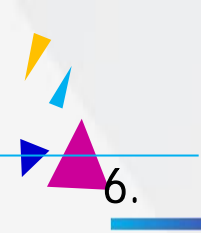
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2024 1

2023 7 14





6.

25



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Defra

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Natural England

4

<https://usstock.jrj.com.cn/2023/07/12223037688062.shtml>

2023 7 12





7.

IT 7 10

Bruno Le Maire 7 9

CEO . " "

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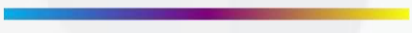
Model Y

2000

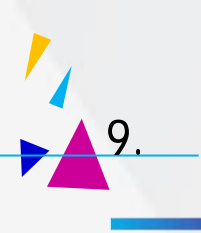
<https://www.ithome.com/0/704/768.htm>

2023 7 10 IT





10 " " " 5G
6G " 6G"
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IMT - " " -
" 2030" 6500
" " IMT 10
5G 4



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64

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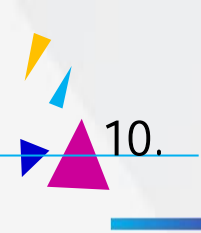
6 20

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2023 7 13





NHK 7 10

<https://www.jiemian.com/article/9711455.html>

2023 7 6





IT 7 11

Sumco Corp 750 IT

38.1

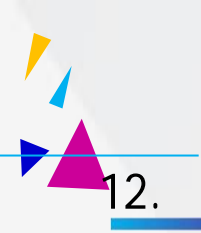
Sumco 2250

114.3

(METI)

IT Sumco

1999



12.

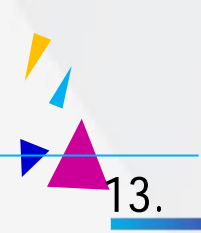
Mei tY

2025				1
6000	6500			
		32		
2029-30				

<https://www.jiemian.com/article/9711504.html>

2023 7 10





13.

28%

Vi vek Johri
28%

15

Vi vek Johri

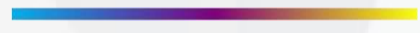
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2023 7 14





14.



7 12

“ ”

“ ”

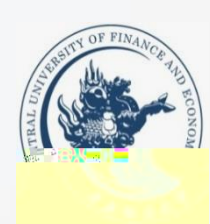
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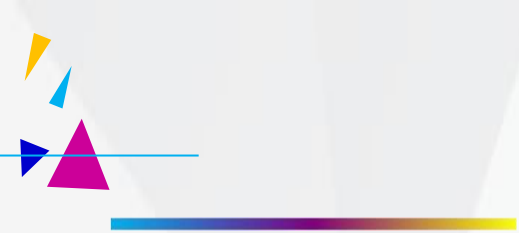
11

7 10

195

2023 7 13





Fernando Medina



"

" Medina