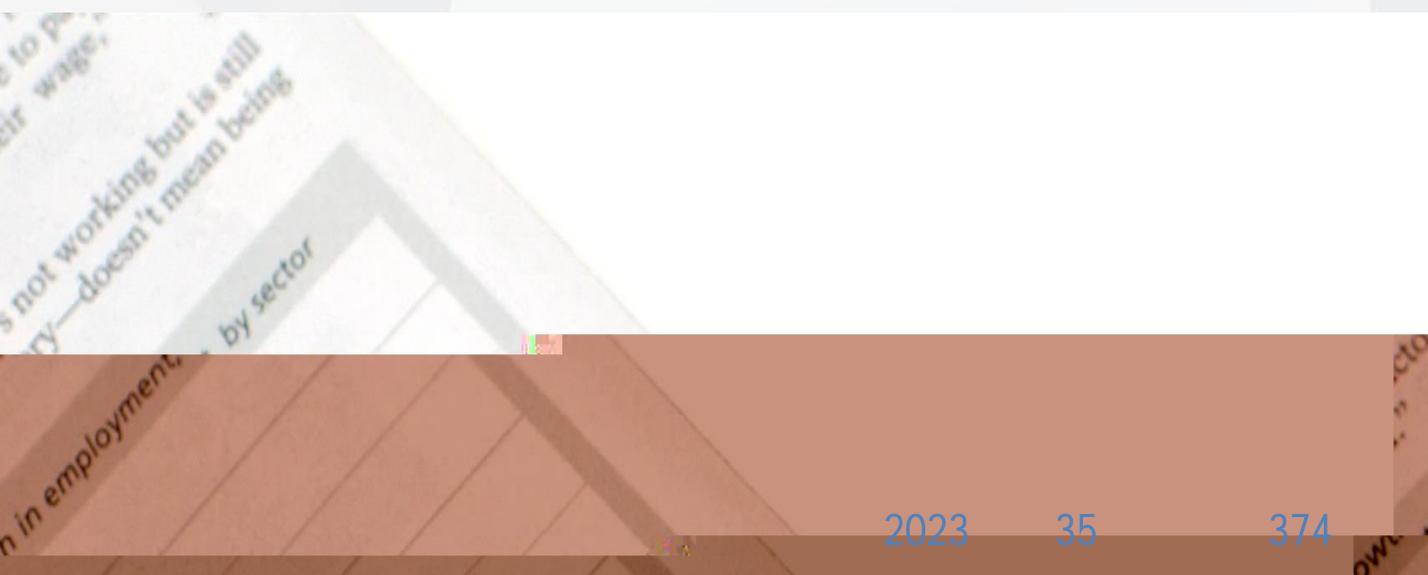
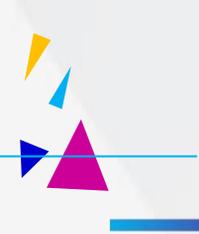




中财-安融地方财政投融资研究所

Central University of Finance and Economics | Finance Investment and Funding Research Institute





PPP

"

PPP
PPP

"

"

PPP

"

"

200

"

"

"

"

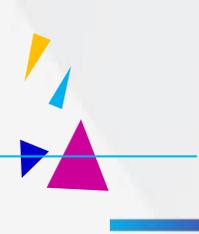
— —
AI

5

300MW

9

160



1.

2.

3. 2023 8

4.

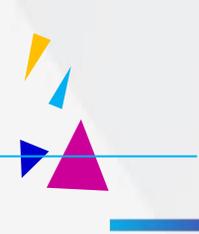
5.

6. " " —

7.

8. " "





10.

PPP

"

"

11.

PPP

12.

PPP

"

"

13.

—

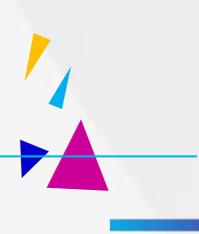
PPP

14.

200

15.





1.

2.

3.

“ ”

4.

AI

5.

8

890

6.

5

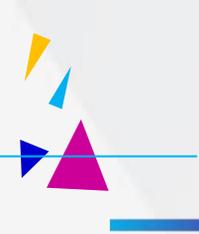
7.

8.

9.

“ ”





10.

9

89

/

11.

12.

13.

300MW

14.

160

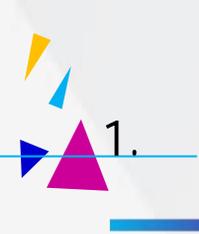
15.





1





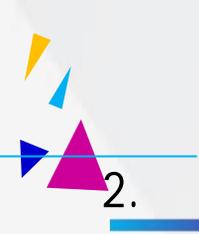
2023 9 20

50

http://www.mof.gov.cn/zhengwuxinxi/caizhengxinwen/202309/t20230913_3906810.htm

2023 09 13





2.

50%

9 12

.....

2023

107.33

22.5

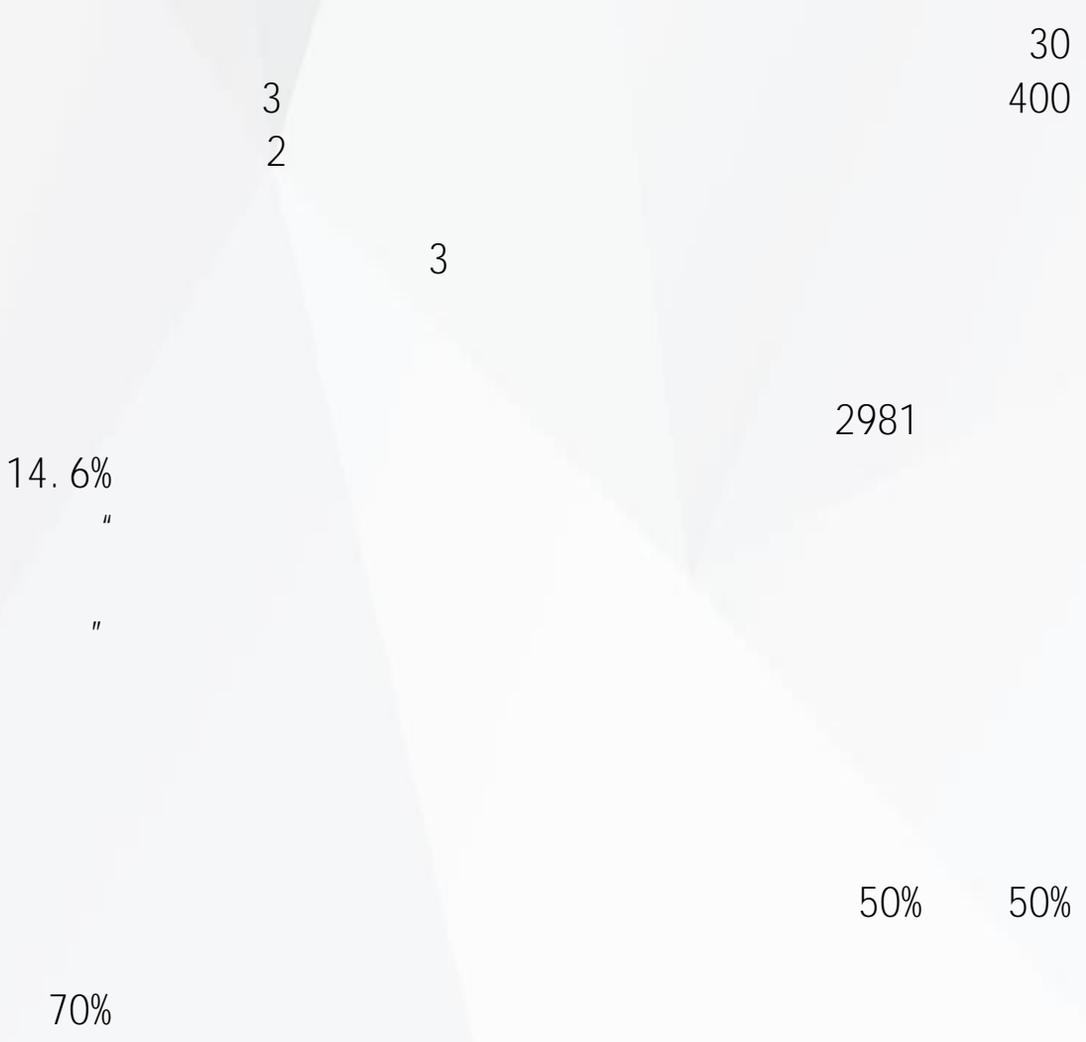
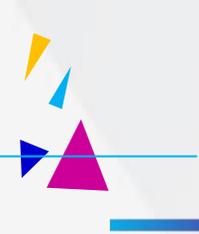
"

'

'

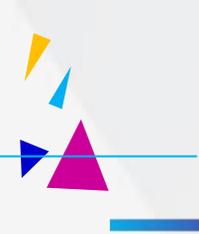
"





1-8	151796	
10%	127885	12.9%
23911	3.6%	
69687	9.5%	82109
	10.3%	
	4	
1.	48289	70.7%
2.	10841	9%
3.	33022	7.6%
4.	10217	0.1%
5.		12393
		8.3%
1679	12.7%	
6.	12637	6.4%
7.	3589	3%
8.	1793	2.3%
9.	2903	8.9%
1468	29%	
10.	2115	14%
11.		4043
3.7%	2470	6.9%
		1442
3.7%	3980	14.9%
787	17.3%	
12.	150	2.2%
13.		
808	2.1%	





3.8%	1-8	171382	
			22546
6.5%		148836	3.3%

1.	25515	4.5%	
2.	5507	1.9%	
3.			2206
4.			27357
5.	14966	5.8%	8.1%
6.	3193	2.3%	
7.	12163	2.3%	
8.	14182	2.9%	
9.	7419	5.3%	
10.	7788	3.4%	

	1-8	33974	
15%			2727
	1.2%	31247	
16%		27096	
19.6%			

	1-8	57218	
21.7%			1529
	48.3%	55689	
20.5%		30995	
20.4%			

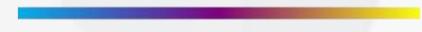
http://gks.mof.gov.cn/tongjishuju/202309/t20230915_3907507.htm

2023 09 15





4.



PMI

8

8

(PPI)

CPI

8

.....

8

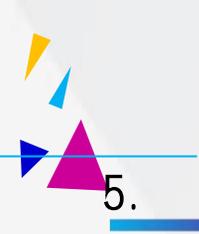
8

8

"

"





5.



“ ” “ ” “ ” “ ” “ ” “ ” “ ”

“ ” “ ” “ ” “ ”

— —

— —



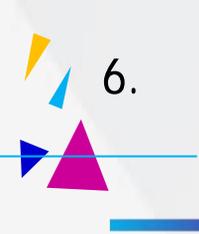


“ “ “ “

https://h5.newaircloud.com/newspaper/detail/10257_136145_1607541_22519642_zgcjb.html

2023 09 12





6.

"

"

"

"

"

"

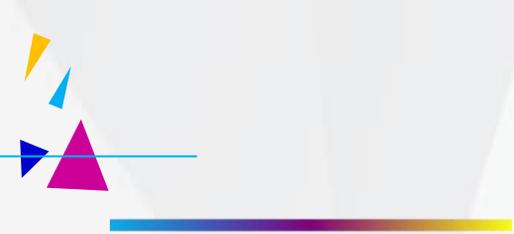
"

"

2027

3

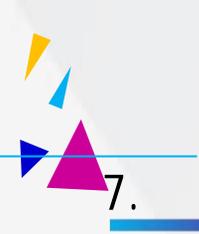




“ ”

https://h5.newaircloud.com/newspaper/detail/10257_136082_1607053_22510892_zgcjb.html

2023



7.

" " " "

" " " "

2000

8

"

" "

"

"

"

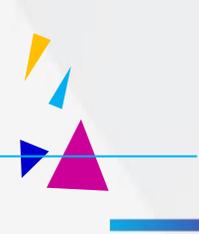
2016 10

2022

"

"





02 -7

(€

12

"

"

" 9

"

\$2V

|



8.



3.19

9 10

83.9%

6.45

2468

1.

9

1—7

3.7

1—7

63.2%

2

2.34

2200

2.

9 8

3.

9 8

24

—

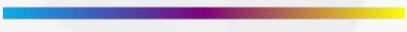
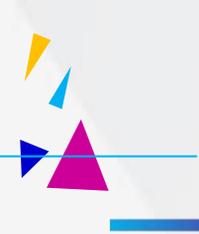
"

"

"

"





1. " "

" "

1

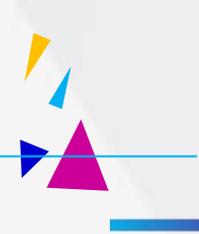
45

2.

8 28

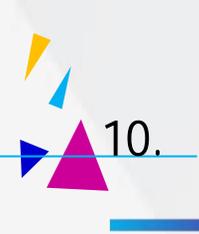
3.

"



"

2023 "



10.

PPP

1-12. 25m PPP PPP

20 2. 33 40

5 12. 25

"

G570

PPP

"

" "

" "

https://mp.weixin.qq.com/s/t7XCxjO_ixIcoY8OmEgYDQ

2023 09 13 PPP





11.

PPP

" "

PPP

PPP

" "

31 PPP
289

300

11

27

https://mp.weixin.qq.com/s/kT8Tnwzka_Fmhww34OH5LQ

2023 09 14 PPP



33

"

PPP

" "

"

"

"

"

"

PPP

"

"

PPP

2022

PPP

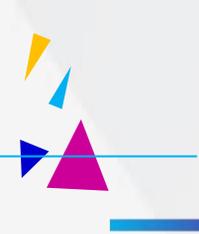
3 27

6 18

7 4

7 20





"

"

"

"

69.9 PPP 11

11.1

83%

"

"

"

"

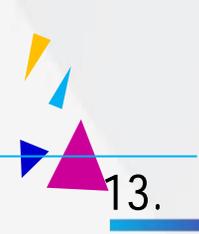
"

"

"

"

"



13. 200

1%

100

200

2

2022 6

1000

"

300

LPR +65 "

1

2

1

2

2 4

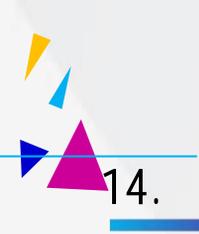
"

"

https://h5.newaircloud.com/newspaper/detail/10257_136264_1608572_22538244_zgcjb.html

2023 09 14





14.

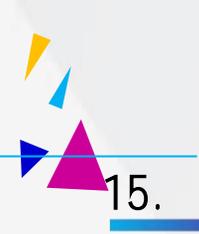
" "

4

12

30





15.

1278

5

1278

5

"

"

13

LPR 1.14 3.06%

4

1100

8000

https://h5.newaircloud.com/newspaper/detail/10257_136082_1607054_22510897_zgcjb.html

2023 09 09





2





1.
9 14

25 4% 4.5%

4.75%

450

1999

2%

8 25

"

"

"

2%

"

"

"

5.3%

7 3.2%

8

4.7%

7

5.4% 2024

2025

3.0%

2.2%

5.6% 2024

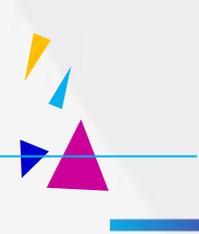
2025

3.2% 2.1% 2023

2025

5.1% 2.9% 2.2%



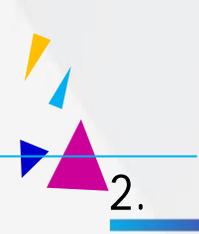


	2022	2023	2023	2023	2023	2025
GDP	0.1%	0.2%	0.5%	2.5%	0.5%	0.4%
GDP	0.6%	1.2%	0.7%	1.0%	1.5%	1.4%
Jari Stehn	1.1%	0.8%	"	"	"	1.7%
	0.6%	1.2%	0.7%	1.0%	1.5%	1.4%
	4.9%	3.8%	7	2.2%	6	6
	3.0%	1.3%	0.8%	1.7%	6	6
	7	0.8%	"	"	"	"

<https://www.jiemian.com/article/10101753.html>

2023 9 14





2.

13

"

"

"

"

13

9

4

"

"

ACEA

2022

153.38

99

2022

30

12%

7

63.6

150%

2018

5.7%

39.1%

9 5

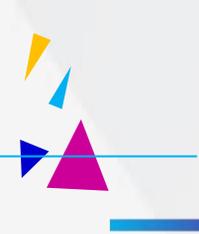
"

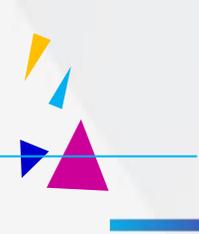
"

7

86%







9

G20

IMEC

— —

9

40%

"

— —

"

9

"

|

"

~~POP~~

" "

G20

"

' ' "

.

" "

" "

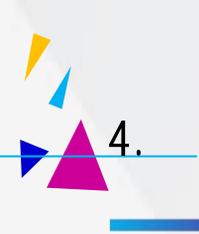


" " " " " "

G20 " "

<https://world.huanqiu.com/article/4EURTmrDTEW>
2023 9 11





4.

AI

-

Marvel I

" " "

" "

737-MAX

AE-A321
2020

78.8

50

Technol ogy

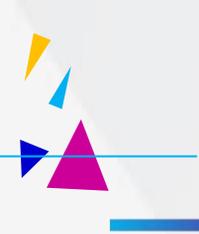
16

Amkor
10
Synopsi s Inc.

Marvel I Technol ogy

Meta





20 (G20)

SSA Marine Inc.
67

Gemadept Corp.

Australis
1

Van Phong Bay

NXT

2023 9 11





5.

8

890

8

8
3,190
8

892

7

60%
1.52

9,460

11

8 11
19%

8080

2.92%

2011

8

1.97%

3%

8

11

5.5

3.97

10%

10 1

2024

<https://usstock.jrj.com.cn/2023/09/14034637854810.shtml>

2023 9 14





6.

5

9 15

5

3000

12.5

2023 9 15





7.

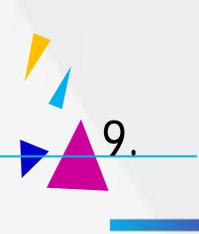
180

9

<http://www.ccin.com.cn/detail/635521a2eed00fe63d14147b351d6443/news>

2023 9 11





9.

"

"

9 14

"

"

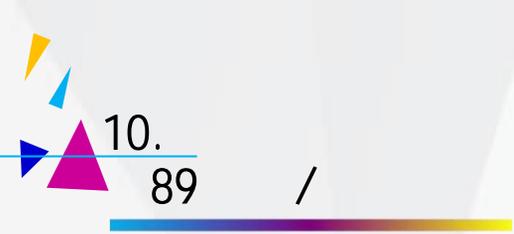
"

"

<https://www.jiemi an.com/article/10097764.html>

2023 9 14





9

9

" "

Trans Mountain

2024 12

4

309 (228)

89 /

Trans Mountain

Stk 'em úpsemc the

secwsampemc Nation (SSN)

" "

(Justin Trudeau)

2018

(Kinder Morgan)

2023 9 12





11.

9 13

Justin Trudeau
(Housing Accelerator Fund) "

" " "

7400

2,000

100

"

"

40

2021
100

2022

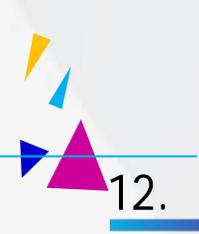
3

Sean Fraser

<https://news.fx678.com/202309140309051050.shtml>

2023 9 14





12.

9 15
9 12

5

9 15

2023 9 13





300MW

9 9

300MW

300MW

<http://egs.stcn.com/news/detail/1570136.html>

2023 9 10





14.

160



9 11

6

5500

5600

160

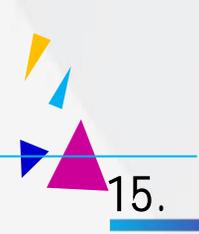
16

1

<https://www.jiemian.com/article/10076394.html>

2023 9 11





15.

" "

1 3

FDI 5.75

464.25

208.75

109.5 45%

43

26

—

" "

" " 187.05

65

9

20 —

10

3 " "

—

2023 9 7

